

SECRETARY'S D.O. REPORT

on Iron & Steel

Prepared by: Joint Plant Committee (JPC)



Month : October 2021

Volume : 2021-22

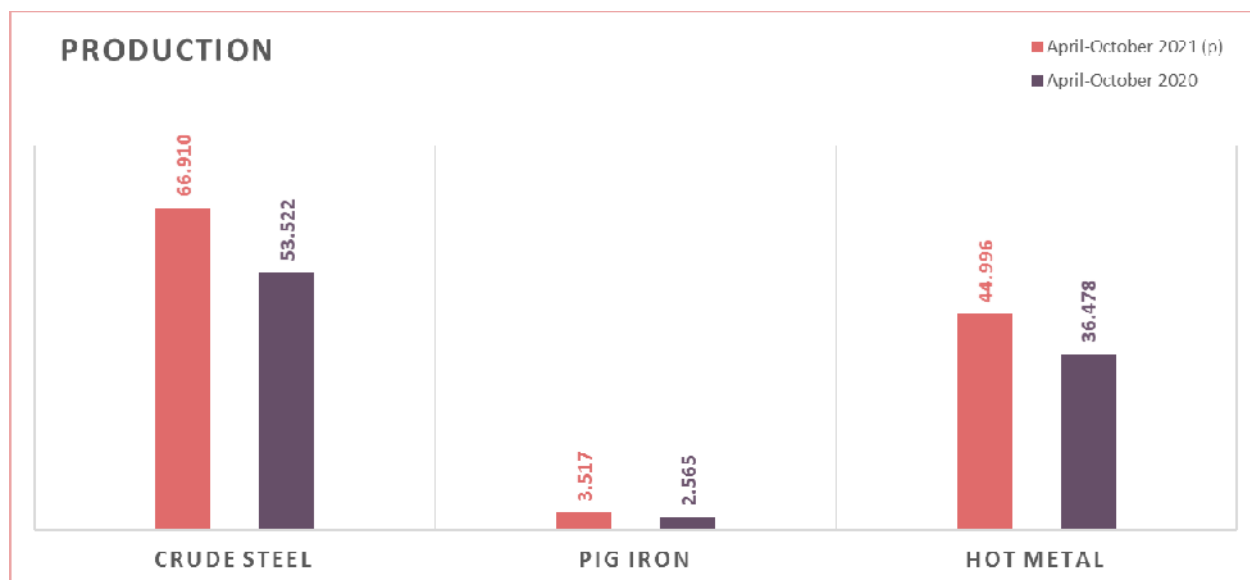
Issue : 07



PERFORMANCE OF INDIAN STEEL INDUSTRY IN APRIL-OCTOBER 2021

- SUMMARY HIGHLIGHTS

A) CRUDE STEEL, PIG IRON, HOT METAL



Item	April-October 2021 (p)	April-October 2020	% Change (p)
Crude Steel	66.910	53.522	25.0
Pig Iron	3.517	2.565	37.1
Hot Metal	44.996	36.478	23.4

Source: JPC; Units in mt (million tonnes)

Major highlights

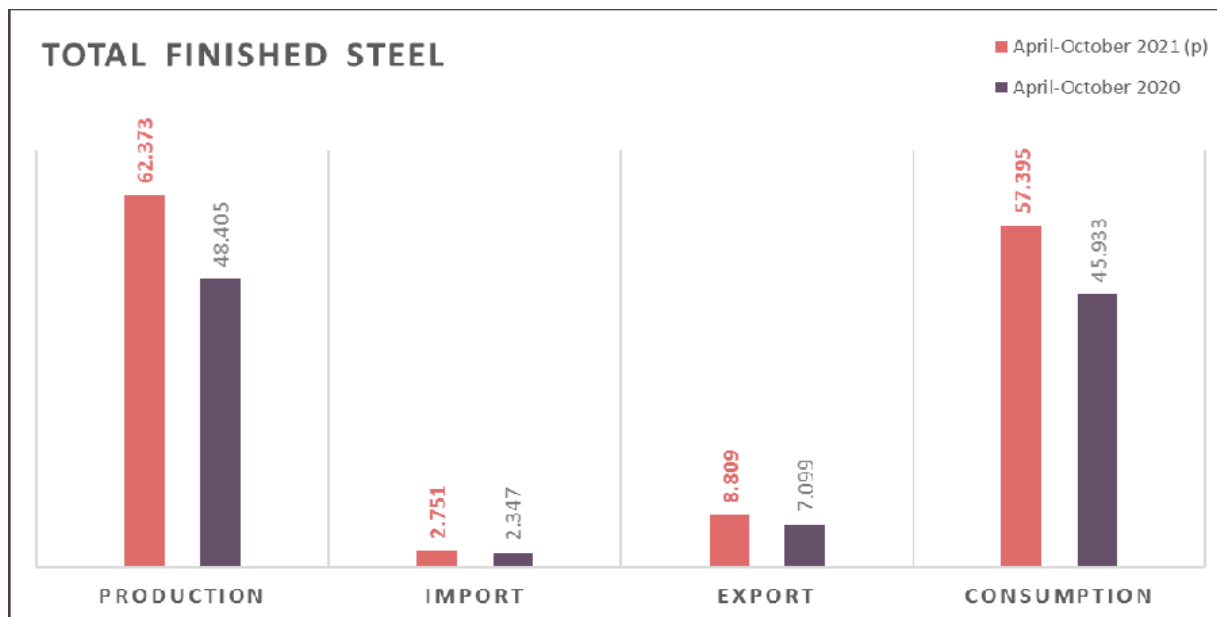
- Production of Crude Steel was at 66.910 mt, a growth of 25.0%.
- Production of Pig Iron was at 3.517 mt, a growth of 37.1%.
- Production of Hot Metal was at 44.996 mt, a growth of 23.4%.



PERFORMANCE OF INDIAN STEEL INDUSTRY IN APRIL- OCTOBER 2021

- SUMMARY HIGHLIGHTS (Contd.)

B) TOTAL FINISHED STEEL



TOTAL FINISHED STEEL	April-October 2021 (p)	April-October 2020	% Change (p)
Production	62.373	48.405	28.9
Import	2.751	2.347	17.2
Export	8.809	7.099	24.1
Consumption	57.395	45.933	25.0

Source: JPC; Units in mt

Major highlights

- Total finished steel production was 62.373 mt, a growth of 28.9%.
- Import of total finished steel was 2.751 mt, a growth of 17.2%.
- Export of total finished steel was 8.809 mt, a growth of 24.1%.
- Consumption of total finished steel was 57.395 mt, a growth of 25.0%.
- India was a net exporter of total finished steel.



PERFORMANCE OF INDIAN STEEL INDUSTRY IN APRIL-OCTOBER 2021

- SUMMARY HIGHLIGHTS (Contd.)

C) SHARE OF PSU / PRIVATE SECTOR

Item	April-October 2021 (p)	April-October 2020	% Change (p)
Crude Steel - PSU	12.885	9.535	35.1
Crude Steel - Private	54.026	43.987	22.8
Total Finished Steel - PSU	9.812	6.426	52.7
Total Finished Steel - Private	52.561	41.979	25.2

Source: JPC; Units in mt

Major highlights

- **Crude Steel:** Private Sector (54.026 mt, up by 22.8%) accounted for 81%, the rest being the share of PSUs.
- **Finished Steel:** Private Sector (52.561 mt, up by 25.2%) accounted for 84%, the rest being the share of the PSUs.

D) SHARE OF OTHER PRODUCERS

Item	April-October 2021 (p)	April-October 2020	% Change (p)
Crude Steel - Other Producers	24.939	19.269	29.4
Crude Steel - SAIL, TSL, JSW, JSPL AM/NS	41.971	34.253	22.5
Total Finished Steel - Other Producers	26.035	20.212	28.8
Total Finished Steel - SAIL, TSL, JSW, JSPL AM/NS	36.337	28.193	28.9

Source: JPC; Units in mt

Major highlights

- **Crude Steel:** SAIL, RINL, TSL GROUP, AM/NS, JSWL, JSPL (41.971 mt, up by 22.5%) accounted for 63%, the rest 37% being the share of the Other Producers (up by 29.4%).
- **Finished Steel:** SAIL, RINL, TSL GROUP, AM/NS, JSWL, JSPL (36.337 mt, up by 28.9%) accounted for 58%, the rest 42% being the share of the Other Producers (up by 28.8%).

CRUDE STEEL PRODUCTION

APRIL - OCTOBER 2021 (Prov.)

(In '000 tonnes)

Producers	OCTOBER			OCTOBER Vis - A - Vis SEPTEMBER			APRIL - OCTOBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	OCTOBER (Prov.)	SEPTEMBER (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	1539	1446	6.4	1539	1440	6.8	9777	7737	26.4
B TSL GROUP	1642	1537	6.9	1642	1521	7.9	11011	9353	17.7
C RINL (VSP)	345	373	-7.6	345	470	-26.7	3107	1798	72.8
D AM / NS (ESSAR) + JSWL + JSPL	2635	2487	6.0	2635	2516	4.7	18076	15365	17.6
E OTHERS	3590	3719	-3.5	3590	3598	-0.2	24939	19269	29.4
PRODUCTION	9751	9562	2.0	9751	9547	2.1	66910	53522	25.0
Total PSU Production	1884	1819	3.6	1884	1911	-1.4	12885	9535	35.1
% Share of PSU	19.3	19.0		19.3	20.0		19.3	17.8	

Note : 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

HOT METAL PRODUCTION

APRIL - OCTOBER 2021 (Prov.)

(In '000 tonnes)

Producers	OCTOBER			OCTOBER Vis - A - Vis SEPTEMBER			APRIL - OCTOBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	OCTOBER (Prov.)	SEPTEMBER (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	1649	1581	4.3	1649	1551	6.3	10579	8391	26.1
B TSL GROUP	1652	1605	2.9	1652	1557	6.1	11297	9693	16.6
C RINL (VSP)	393	409	-4.0	393	506	-22.4	3464	1977	75.2
D AM / NS (ESSAR) + JSWL + JSPL	2105	2065	1.9	2105	2023	4.1	14736	12993	13.4
E OTHERS	716	622	15.1	716	723	-0.9	4919	3424	43.7
PRODUCTION	6515	6283	3.7	6515	6360	2.4	44996	36478	23.4
Total PSU Production	2042	1990	2.6	2042	2057	-0.7	14043	10368	35.4
% Share of PSU	31.3	31.7		31.3	32.3		31.2	28.4	

Note : 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

PIG IRON PRODUCTION

APRIL - OCTOBER 2021 (Prov.)

(In '000 tonnes)

Producers	OCTOBER			OCTOBER Vis - A - Vis SEPTEMBER			APRIL - OCTOBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	OCTOBER (Prov.)	SEPTEMBER (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	40	75	-46.7	40	48	-16.7	334	280	19.3
B TSL GROUP	9	25	-64.2	9	10	-5.7	66	106	-37.5
C RINL (VSP)	1	0	-	1	5	-81.1	71	12	474.7
D AM / NS (ESSAR) + JSWL + JSPL	57	27	112.2	57	35	60.7	550	368	49.6
E OTHERS	356	329	8.3	356	353	0.8	2496	1799	38.7
PRODUCTION	463	456	1.6	463	452	2.5	3517	2565	37.1
Total PSU Production	41	75	-45.3	41	53	-23.2	405	292	38.5
% Share of PSU	8.9	16.5		8.9	11.8		11.5	11.4	

Note: 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

FINISHED STEEL PRODUCTION

APRIL - OCTOBER 2021 (Prov.)

(In '000 tonnes)

Producers	OCTOBER			OCTOBER Vis - A - Vis SEPTEMBER			APRIL - OCTOBER		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	OCTOBER (Prov.)	SEPTEMBER (Prov.)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
A SAIL	1229	1108	10.9	1229	1153	6.6	7726	5508	40.3
B TSL GROUP	1546	1565	-1.2	1546	1501	3.0	10622	8783	20.9
C RINL (VSP)	314	217	44.7	314	308	1.8	2086	919	127.0
D AM / NS (ESSAR) + JSWL + JSPL	2223	2208	0.7	2223	2261	-1.7	15904	12983	22.5
E OTHERS	3719	4047	-8.1	3719	3808	-2.3	26035	20212	28.8
PRODUCTION	9031	9146	-1.2	9031	9032	0.0	62373	48405	28.9
Total PSU Production	1543	1325	16.4	1543	1461	5.6	9812	6426	52.7
% Share of PSU	17.1	14.5		17.1	16.2		15.7	13.3	

Note : 1. The production figures of SAIL, RINL & TSL Group are as reported.

2. The production figures of AMNS, JSWL & JSPL are estimated as per the production trend of previous months from April 2021.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2021.

4. Production of Semis is equal to the Crude Steel Production.

5. Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

6. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.

FINISHED STEEL - PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION

APRIL - OCTOBER 2021 (Prov.)

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel			Alloy & Stainless Steel			Total		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
a) Production									
SAIL	7614	5413	40.7	112	95	17.8	7726	5508	40.3
TSL GROUP	10386	8655	20.0	236	129	83.4	10622	8783	20.9
RINL	2086	919	127.0	0	0		2086	919	127.0
AM / NS (ESSAR) + JSWL + JSPL	15502	12640	22.6	402	344	16.9	15904	12983	22.5
OTHERS	22805	18216	25.2	3231	1996	61.9	26035	20212	28.8
Total Production	58392	45842	27.4	3980	2563	55.3	62373	48405	28.9
b) Imports	1715	1585	8.2	1036	762	36.0	2751	2347	17.2
c) Exports	8140	6624	22.9	669	475	40.9	8809	7099	24.1
d) Availability (a + b - c)	51967	40803	27.4	4347	2850	52.5	56315	43653	29.0
Opening Stock	8843	13609		124	77		8967	13686	-34.5
Closing Stock	7836	11283		51	123		7887	11406	
e) Variation in Stock	-1007	-2326		-73	46		-1080	-2280	
f) ASU (Consumption)	52974	43129	22.8	4420	2804	57.6	57395	45933	25.0

Note : 1. The Production of Semis is equal to the Crude Steel Production.

2. The Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

3. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.

FINISHED STEEL - PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION

OCTOBER 2021 (Provisional)

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel			Alloy & Stainless Steel			Total		
	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation	2021 - 22 (Prov.)	2020 - 21 (Final)	% Variation
a) Production									
SAIL	1211	1088	11.3	18	21	-11.7	1229	1108	10.9
TSL	1510	1529	-1.3	36	36	0.6	1546	1565	-1.2
RINL	314	217	44.7	0	0		314	217	44.7
AM / NS (ESSAR) + JSWL + JSPL	2169	2143	1.2	54	65	-16.5	2223	2208	0.7
OTHERS	3242	3567	-9.1	477	480	-0.6	3719	4047	-8.1
Total Production	8446	8544	-1.2	585	601	-2.6	9031	9146	-1.2
b) Imports	215	256	-15.7	163	106	52.7	378	362	4.4
c) Exports	958	486	97.3	97	69	39.5	1055	555	90.1
d) Availability (a + b - c)	7703	8314	-7.4	651	638	2.1	8355	8953	-6.7
Opening Stock	7769	11714		45	135		7813	11849	
Closing Stock	7836	11283		51	123		7887	11406	
e) Variation in Stock	68	-430		6	-12		74	-443	
f) ASU (Consumption)	7636	8745	-12.7	645	651	-0.8	8281	9396	-11.9

Note : 1. The Production of Semis is equal to the Crude Steel Production.

2. The Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

3. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.

FINISHED STEEL - PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION

OCTOBER 2021 Vis – A – Vis SEPTEMBER 2021 (Provisional)

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel			Alloy & Stainless Steel			Total		
	OCTOBER (Prov.)	SEPTEMBER (Prov.)	% Variation	OCTOBER (Prov.)	SEPTEMBER (Prov.)	% Variation	OCTOBER (Prov.)	SEPTEMBER (Prov.)	% Variation
a) Production									
SAIL	1211	1140	6.2	18	13	36.8	1229	1153	6.6
TSL	1510	1468	2.9	36	33	8.1	1546	1501	3.0
RINL	314	308	1.8		0		314	308	1.8
AM / NS (ESSAR) + JSWL + JSPL	2169	2217	-2.2	54	43	25.2	2223	2261	-1.7
OTHERS	3242	3341	-3.0	477	467	2.1	3719	3808	-2.3
Total Production	8446	8475	-0.3	585	557	5.1	9031	9032	0.0
b) Imports	215	245	-11.9	163	165	-1.4	378	409	-7.6
c) Exports	958	1223	-21.6	97	131	-26.4	1055	1354	-22.1
d) Availability (a + b - c)	7703	7496	2.8	651	591	10.3	8355	8087	3.3
Opening Stock	7769	7706		45	177		7813	7883	
Closing Stock	7836	7768		51	45		7887	7813	
e) Variation in Stock	68	62		6	-132		74	-70	
f) ASU (Consumption)	7636	7433	2.7	645	723	-10.7	8281	8156	1.53

Note : 1. The Production of Semis is equal to the Crude Steel Production.

2. The Production of SAIL and TSL Group is calculated based on the Net Production provided by them.

3. Conversion factor is 5 % for HR to CR and 2 % for CR to GP / GC /Coated.



JPC RETAIL MARKET PRICE

16TH OCTOBER 2021

DATE : 21ST OCTOBER 2021

JPC MARKET PRICE RETAIL FOR 16TH OCTOBER 2021

Sl. No.	ITEM	(Rs/Tonnes)			
		Kolkata	Delhi	Mumbai	Chennai
1	PIG IRON	56300	57820	59590	53100
2	BILLETS 100 MM	56150	57820	56820	61070
3	BLOOMS 150X150 MM	57500	58780	55180	NA
4	PENCIL INGOTS	53340	57940	53570	56020
5	WIRE RODS 6 MM	62000	63720	65730	68510
6	WIRE RODS 8 MM	61500	62540	65140	68030
7	ROUNDS 12 MM	63000	66120	68520	68370
8	ROUNDS 16 MM	61500	65730	68280	68370
9	ROUNDS 25 MM	61500	65540	68280	68370
10	TMT 10 MM	67700	68160	65560	67010
11	TMT 12 MM	67700	67210	65900	66520
12	TMT 25 MM	67700	66980	65460	66520
13	ANGLES 50X50X6 MM	62500	66580	66110	66960
14	ANGLES 75X75X6 MM	62500	66310	66510	66960
15	JOISTS 125X70 MM	62000	64830	65740	66960
16	JOISTS 200X100 MM	60000	64300	66640	67150
17	CHANNELS 75X40 MM	61000	66500	67520	68960
18	CHANNELS 150X75 MM	61000	65910	67700	67150
19	PLATES 6 MM	79250	83050	85120	82210
20	PLATES 10 MM	78500	83050	86000	82210
21	PLATES 12 MM	78050	83050	87830	84290
22	PLATES 25 MM	78050	83780	84770	85960
23	H. R. COILS 2.00 MM	78000	82640	85140	85260
24	H. R. COILS 2.50 MM	77670	81810	84380	82740
25	H. R. COILS 3.15 MM	77500	81810	84380	82740
26	C. R. COILS 0.63 MM	90250	88950	91420	98320
27	C. R. COILS 1.00 MM	89000	88570	90880	97550
28	G. P. SHEETS 0.40 MM	98500	99530	104490	105610
29	G. P. SHEETS 0.63 MM	96500	97890	99830	104680
30	G. C. SHEETS 0.40 MM	99500	100300	105700	108390
31	G. C. SHEETS 0.63 MM	97500	98140	100980	107680
32	MELTING SCRAP H M S - I	45750	46380	50150	45040
33	MELTING SCRAP H M S - II	45500	46020	49820	43860
34	SPONGE IRON (COAL BASED)	35670	48270	26570	41820

NOTE: 1) JPC will not be responsible for the outcome of any work done by any party/user of this report based on the data featured in this report. 2) Prices are indicative. 3) Prices are inclusive of GST. 4) All prices are in Rs./Tonne and has been compiled on the basis of average of Main & Others producers' price. 5) All prices are as on the 16th of October 2021. 6) Prices have been rounded up to the nearest ten. 7) For Blooms 150X150MM, prices were not available in Chennai.

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